

## Facility Letter (Uncommitted) (Malaysia)

Date: 21 December 2015  
Our Ref: JA(NH)/G07/161215/FN(i)

### CONFIDENTIAL

NAZA Motor Trading Sdn Bhd (the "Designated Customer")

Lot 1 Jalan 51A/221,  
46100 Petaling Jaya,  
Selangor

Attention: **Johannis Johari**  
Vice President, Treasury & Finance

Dear Sirs,

This Facility Letter shall constitute an amendment and restatement of the previous facility letter dated 11 September 2015 (the "Previous Facility Letter"). All securities executed pursuant to the Previous Facility Letter shall remain in full force and effect to secure the obligations of each Customer to the Bank under this Facility Letter unless otherwise agreed by the Bank and the Customer.

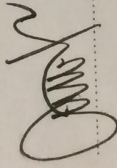
Subject to our right in our absolute discretion to accept the Facility Letter on a later date, the Facility Letter will lapse by close of business on the date falling 30 Banking Days after the date of the Facility Letter.

for and on behalf of

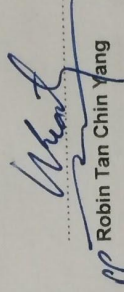
Standard Chartered Saadiq Berhad

for and on behalf of

Standard Chartered Saadiq Berhad

  
Andy Lim

Authorised Signatory

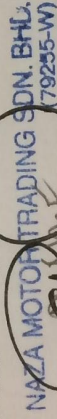
  
Robin Tan Chin Yang

Authorised Signatory

We accept your offer to make available to us each Facility described in the Agreement and agree to be bound by the terms of the Agreement.

for and on behalf of

NAZA Motor Trading Sdn Bhd (Company No. 79255-W)

  
NAZA MOTOR TRADING SDN. BHD.  
(79255-W)

Authorised Signatory

Name: **DATUK WIRA SM FAISAL TAN SRI SM NASIMUDDIN D.C.S.M. D.S.D.K.**

GROUP EXECUTIVE CHAIRMAN & GROUP CEO  
NAZA WORLD GROUP OF COMPANIES

Title:

Name:

Title:

Date:

Standard Chartered Saadiq Berhad (Reg. No.: 82243714)

Credit Risk Control  
Level 15, Menara Standard Chartered  
30, Jalan Sultan Ismail, 50250 Kuala Lumpur  
P.O. Box 13570, 50814 Kuala Lumpur  
www.standardchartered.com.my

Standard Chartered  
saadiq  
PERBANKAN  
ISLAM

Toll Free 1 300 88 33 99

NAZA Motor Trading Sdn Bhd

A Standard Chartered Group Company

The Registered Office of Standard Chartered Saadiq Berhad is at Level 16, Menara Standard Chartered, 30, Jalan Sultan Ismail, 50250 Kuala Lumpur.



**1. Customer(s)**

- 1.1 The entities listed in column (1) of the table below will be referred to as the "Customers" and each a "Customer".  
1.2 Each Customer will enter or accede to the Agreement in a manner satisfactory to the Bank.

| (1)                                               | (2)                           | (3)                                                                                                        |
|---------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------------------------------|
| Name of company and company / registration number | Jurisdiction of Incorporation | Registered address                                                                                         |
| NAZA Motor Trading Sdn Bhd / 79255-W              | Malaysia                      | Unit C-6-5, 6 <sup>th</sup> Floor, Block C,<br>Megan Avenue II,<br>12 Jalan Yap Kwan Seng,<br>Kuala Lumpur |

**2. Facilities**

**2.1 Financing Facilities**

- (a) Designated Facility Limits and Designated Sub-limits

| (1)                                | (2)               | (3)                                         |
|------------------------------------|-------------------|---------------------------------------------|
| Type(s) of Facility                | Facility Limit(s) | Customer(s) and Sub-limit(s), if applicable |
| 1. Commodity Murabahah Financing-i | RM35,000,000      | • NAZA Motor Trading Sdn Bhd                |
| 2. Bond & Guarantees (BG-i)        | (RM)35,000,000    | • NAZA Motor Trading Sdn Bhd                |
| <b>Total Facility Limits</b>       | RM35,000,000      |                                             |

- (b) Designated Combined Facility Limits

| Type(s) of Facility | Designated Combined Facility Limit |
|---------------------|------------------------------------|
| Facility 1 and 2    | RM 35,000,000                      |

**4. Pricing and Conditions**

Any reference to a Customer under this section is a reference to each Customer of the relevant Facility specified in Clause 2 (Facilities) of the Facility Letter.

| Type(s) of Facility             | Terms and conditions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Commodity Murabahah Financing-i | <p><b>Purpose:</b><br/>Commodity Murabahah Financing-i to part finance working capital requirements of the Customer; each disbursement to be supported by customs declaration form or any such document acceptable to the Bank.</p> <p><b>Profit Rate:</b><br/>The Bank's Islamic Ringgit Malaysia Cost of Funds (ICOF) + 1.50 % per annum payable on maturity of financing. The indicative profit rate will be calculated as Cost of Funds + Margin. The actual all in rate will be advised by the Financier prior to the financing date.</p> <p><b>Whereby,</b><br/>a. Cost of Fund is benchmarked against Standard Chartered Bank Malaysia Berhad's cost of fund;<br/>b. Margin is 1.5% per annum.</p> |

62 ①



NAZA Motor Trading Sdn Bhd

We accept your offer to make available to us each Facility described in the Agreement and agree to be bound by the terms of the Agreement.

for and on behalf of

NAZA Motor Trading Sdn Bhd (Company No. 79255-W)

for and on behalf of

NAZA Motor Trading Sdn Bhd (Company No. 79255-W)

NAZA MOTOR TRADING SDN. BHD.  
(79255-W)

Name:

DATUK WISARA HASI S.M. PASOL  
BIN S.M. NASIMUDDIN KAMAR

Title:

GROUP EXECUTIVE CHAIRMAN & CEO.

Date:

Name:

Title:

Date:



by 6



NAZA Motor Trading Sdn Bhd